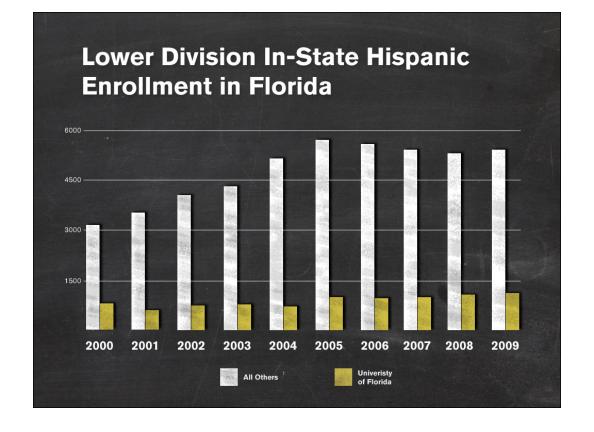
A Third Way Forward in Higher Education

Phil Regier January 25, 2011





Adult Undergraduate Growth Driven Strongly by For-Profit Schools Age 25+ Undergraduate Students by Control 1987-2009E (4 Year Schools) Public 4Y-peaked, in terms of share and absolute numbers, in 1995 1.23M 1.25M Growth 1.15M (Market Share) 1M 4Y 1987-2009 750K Public = 7% Private = 28% 500K For-Profit = 1715% 250K 1987 1991 1993 1995 1997 1999 2001 2003 2005 2007 2009E Public 4 Year Private 4 Year For-Profit 4 Year

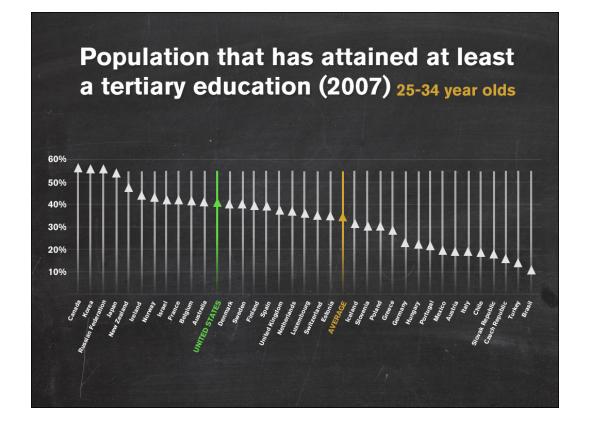
On the whole, the data shows astonishingly high withdrawal rates . . .

Out of the 14 bachelors degree programs analyzed, all but two saw at least 50 percent of their 2008-09 class withdraw.

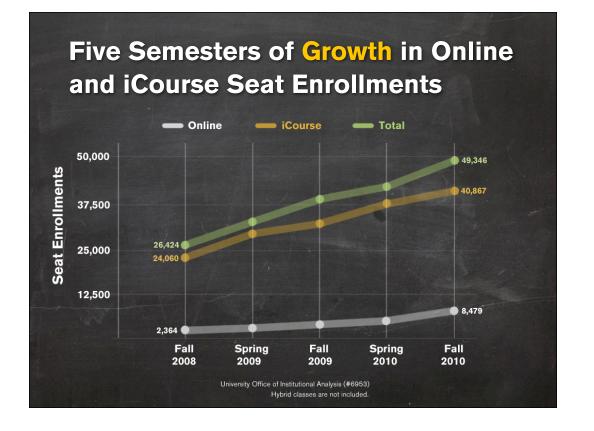
The remaining two programs saw more than 44 percent of that class withdraw...

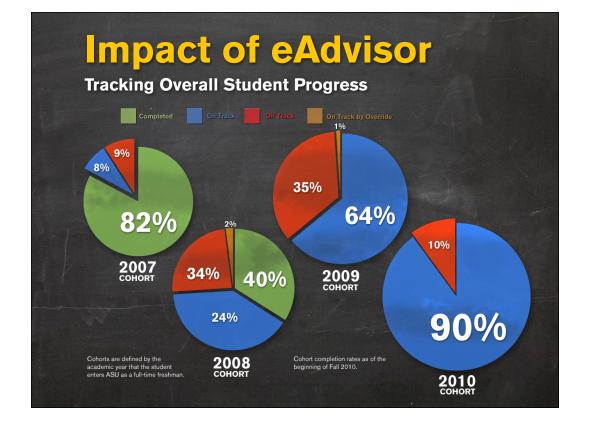
The withdrawal rates, combined with high debt, raise serious concerns about whether [for-profit schools] are successful as educational institutions.

- Harkins Committee Report September 30, 2010









ASU Online Current Managed Programs

Masters

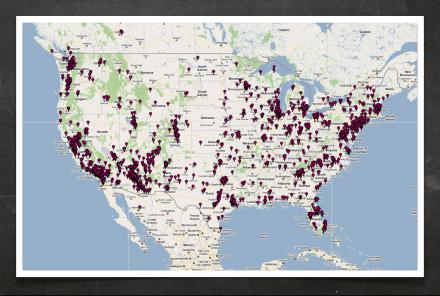
Master of Education, Curriculum and Instruction: Teaching and Learning, Autism Spectrum Focus Master of Education, Educational Administration and Supervision – Principal concentration Master of Education, Educational Administration and Supervision - Teacher Leader concentration

<u>Undergraduate</u>

Bachelor of Science in Sociology

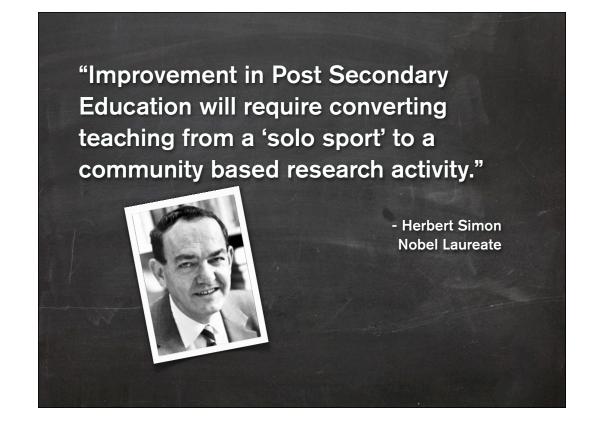
Bachelor of Science in Communications
Bachelor of Science in Criminology and Criminal Justice
Bachelor of Science in Family and Human Development
Bachelor of Applied Science in Health Science
Bachelor of Arts in History
Bachelor of Interdisciplinary Studies
Bachelor of Interdisciplinary Studies in Organizational Studies
Bachelor of Liberal Studies
Bachelor of Science in Nursing (RN-BSN)
Bachelor of Arts in Political Science
Bachelor of Arts in Psychology

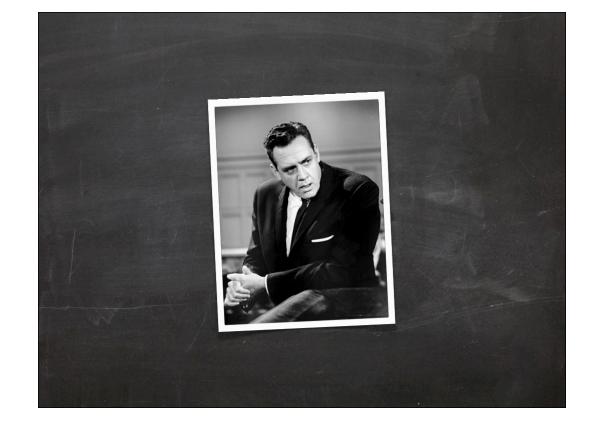
Geographic Distributionof Online Students



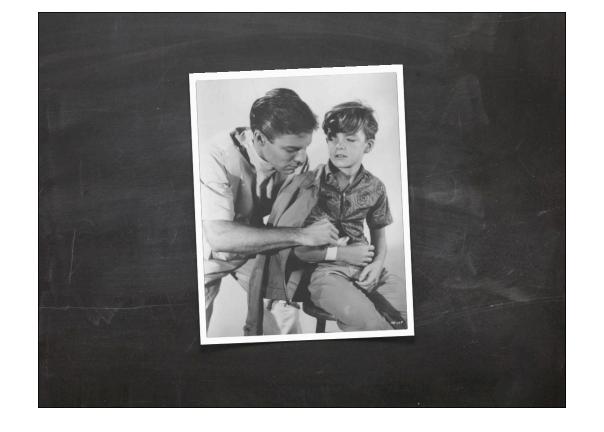




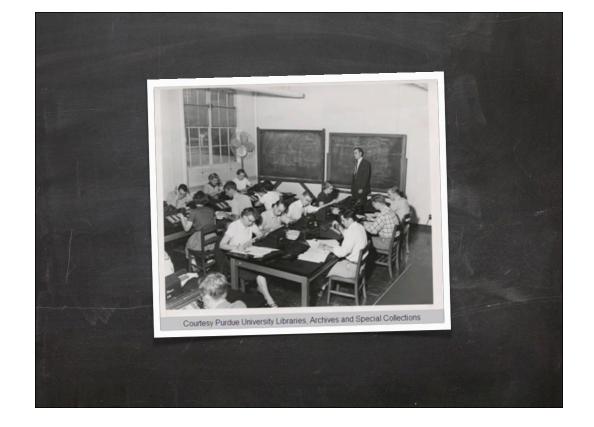














ASU Team Initiatives

- Army/Army National Guard Certificate in Sustainability
- Science courses for educators and non-scientists
- Success in Math

Success in Math

- 78% of high school grads deficient in math, reading or writing
- Students who don't succeed are disproportionately poor and minority
- MAT117, MAT142
- Reconceptualizing the format, delivery and pedagogy

